

PART I Statement of Standalone Un-audited Financial Results (Provisional) for the Quarter and Half Year Ended on 30/09/2013 (Rs. in Lacs)

Sr. No.	PARTICULARS	3 months ended on 30.09.2013	Preceding 3 months ended on 30.6.2013	Corresponding 3 months ended on 30.09.2012	Half Year ended on 30.09.2013	Corresponding Half Year ended on 30.09.2012	Figures for the year ended on 31.03.2013
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1	Income from operations						
	(a) Net Sales/Income From Operations(Net of excise duty)	19232.41	17646.53	12078.49	36878.94	25448.42	51611.86
	(b) Other Operating Income	224.20	240.27	169.44	464.47	422.04	771.55
	Total income from operations (net)	19456.61	17886.80	12247.93	37343.41	25870.46	52383.41
2	Expenses						
	(a) Cost of materials consumed	13617.09	12647.35	7452.70	26264.44	15993.04	33726.68
	(b) Purchase of stock-in-trade	0.00	4.78	758.00	4.78	1372.94	1650.21
	(c) Changes in inventories of finished goods,work-in-progress and stock-in-trade	(127.78)	(246.64)	(9.65)	(374.42)	1005.74	1598.47
	(d) Manufacturing Expenditure	1794.34	1796.69	1673.70	3591.03	3231.92	6326.71
	(e) Employee benefits expense	914.15	810.90	789.65	1725.05	1555.98	3169.58
	(f) Depreciation and amortisation expense	402.23	405.24	413.71	807.47	825.44	1642.82
	(g) Other expenses	1142.00	1209.85	324.39	2351.85	2472.65	3825.27
	Total expenses	17742.03	16628.17	11402.50	34370.20	26457.71	51939.74
3	Profit/(Loss) from Operations before other income, finance costs and exceptional items (1-2)	1714.58	1258.63	845.43	2973.21	(587.25)	443.67
4	Other Income	119.98	25.52	50.58	145.50	135.72	389.14
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3±4)	1834.56	1284.15	896.01	3118.71	(451.53)	832.81
6	Finance costs	933.91	1007.05	933.96	1940.96	1777.82	3918.96
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5±6)	900.65	277.10	(37.95)	1177.75	(2229.35)	(3086.15)
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit/(Loss) from ordinary activities before tax (7±8)	900.65	277.10	(37.95)	1177.75	(2229.35)	(3086.15)
10	Tax expense						
	- Deferred Tax-Liability/(Assets)	285.66	91.01	(69.16)	376.67	(770.81)	(979.55)
	- Income Tax	0.00	0.00	0.00	0.00	0.00	0.00
	- MAT Credit	0.00	0.00	0.00	0.00	0.00	0.00
	- Taxes of earlier years	0.00	0.00	0.00	0.00	0.00	5.67
11	Net Profit/(Loss) from ordinary activities after Tax (9±10)	614.99	186.09	31.21	801.08	(1458.54)	(2112.27)
12	Extraordinary Items	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit/(Loss) for the period (11±12)	614.99	186.09	31.21	801.08	(1458.54)	(2112.27)
14	Paid-up equity share capital (Face Value Rs.2/- each share)	2182.15	2182.15	2182.15	2182.15	2182.15	2182.15
15	Reserve excluding Revaluation Reserves						1644.60
16.i	Earnings per share (before extraordinary items) (of Rs.2/-each) (not annualised):						
	(a) Basic	0.56	0.17	0.03	0.73	(1.34)	(1.94)
	(b) Diluted	0.56	0.17	0.03	0.73	(1.34)	(1.94)
16.ii	Earnings per share (after extraordinary items) (of Rs.2/-each) (not annualised):						
	(a) Basic	0.56	0.17	0.03	0.73	(1.34)	(1.94)
	(b) Diluted	0.56	0.17	0.03	0.73	(1.34)	(1.94)

PART II Statement of Standalone Un-audited Results (Provisional) for the Quarter and Half Year Ended 30/09/2013

Sr. No.	PARTICULARS	3 months ended on 30.09.2013	Preceding 3 months ended on 30.6.2013	Corresponding 3 months ended on 30.09.2012	Half Year ended on 30.09.2013	Corresponding Half Year ended on 30.09.2012	Figures for the year ended on 31.03.2013
A	PARTICULARS OF SHAREHOLDING						
1	Public Share Holding						
	- Number of Equity Shares	30201304	30201304	30201304	30201304	30201304	30201304
	- Percentage of shareholding	27.68	27.68	27.68	27.68	27.68	27.68
2	Promoters & Promoters group shareholding						
	a) Pledged/Encumbered						
	-Number of Shares	61269370	61269370	63066910	61269370	63066910	65269370
	-Percentage of shares (as a % of the total shareholding of Promoter & Promoter group)	77.65	77.65	79.93	77.65	79.93	82.72
	-Percentage of shares (as a % of the total share capital of the company)	56.16	56.16	57.80	56.16	57.80	59.82
	b) Non-encumbered						
	-Number of Shares	17636696	17636696	15839156	17636696	15839156	13636696
	-Percentage of shares (as a % of the total shareholding of Promoter & Promoter group)	22.35	22.35	20.07	22.35	20.07	17.28
	-Percentage of shares (as a % of the total share capital of the company)	16.16	16.16	14.52	16.16	14.52	12.50

Particulars	Quarter ended on 30-09-2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the Quarter	Nil
Received during the Quarter	Nil
Disposed of during the Quarter	Nil
Remaining unresolved at the end of the Quarter	Nil

Notes :

- The above result has been considered and approved by Audit Committee and subsequently by the Board of Directors at the meeting held on 14th November, 2013.
- Limited Review has been carried out by the statutory auditor of the company as per clause 41 of the listing agreement for the quarter ended 30th September, 2013.
- Bodal Chemicals Ltd. has only one segment of activity named 'Chemicals' i.e. Dyes, Dye Intermediates and Basic Chemicals.
- To facilitate comparison, re-grouping has been made, wherever necessary.

Date : 14th November, 2013
Place : Ahmedabad

For, Bodal Chemicals Ltd.
Bhavin S. Patel
Executive Director

Statement of Assets and Liabilities (Rs. in Lacs)

Sr. No.	PARTICULARS	As at 30.09.2013	As at 31.03.2013
		Un-audited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	4082.15	3732.15
	(b) Reserves and surplus	2445.68	1644.60
	Sub-total-Shareholders' funds	6527.83	5376.75
2	Minority Interest	--	--
3	Deferred Grant	19.49	22.37
4	Non-current liabilities		
	(a) Long-term borrowings	23741.24	24574.80
	(b) Deferred tax liabilities (net)	255.51	0.00
	Sub-total-Non-current liabilities	23996.75	24574.80
5	Current liabilities		
	(a) Short-term borrowings	10310.96	9019.05
	(b) Trade payables	9736.07	6813.00
	(c) Other current liabilities	1474.46	1344.00
	(d) Short-term provisions	24.37	17.70
	Sub-total-Current liabilities	21545.86	17193.75
	TOTAL-EQUITY AND LIABILITIES	52089.93	47167.67
B	ASSETS		
1.	Non-current assets		
	(a) Fixed assets	25771.78	26500.77
	(b) Non-current investments	189.04	190.95
	(c) Deferred Tax Assets (Net)	0.00	121.16
	(d) Long-term loans and advances	715.79	618.37
	(e) Other non-current assets	763.72	792.04
	Sub-total-Non-current assets	27440.33	28223.29
2.	Current assets		
	(a) Inventories	7721.48	6169.01
	(b) Trade receivables	12504.46	8835.89
	(c) Cash and cash equivalents	481.10	377.45
	(d) Short-term loans and advances	3795.72	3547.01
	(e) Other current assets	146.84	15.02
	Sub-total-Current assets	24649.60	18944.38
	TOTAL - ASSETS	52089.93	47167.67